







# NW Natural's Field Operations Training Approach: Our Sherwood Training Facility

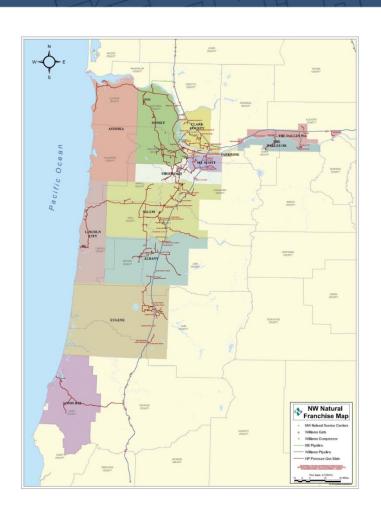
Citizens Committee On Pipeline Safety
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Manager, Field Operations Training



### **NW Natural- Company Overview**



- ■2nd Oldest Company in Oregon
- Headquarters in Portland, OR
- ■730,000 Customers
- ■14,000 miles of main
- ■19 counties in western Oregon and southwestern Washington
- ■13 Resource Centers
- ■~1100 employees



### **Presentation Overview**

- Summary of our training plan
- Overview of our training center facilities and capabilities
- How we are using our training center
- Emergency response scenario-based training
- Benefits and learnings
- Q&A



### Field Operations Training Plan

- Journey down a new path in Field Ops Training began in 2009
  - Long-term vision and plan proposed to our executive team
- Field Operations
  - ~ 350 employees, across 14 different workgroups
- Integrated Field Operations Training
  - Focus on ensuring standardization and consistency across Field Operations
    - In procedures, policies, standards
    - In way training is conducted and employees evaluated
    - In way standards are enforced in the field



### Training Plan- Then vs. Now

- 2009
  - 3 Trainers, covering Construction and Customer Field Services (CFS)
- 2017
  - 1 Training Manager, 2 Training Supervisors, 11 Trainers, 2 Developers (plus a third developer through 2020)
  - Sherwood Training Center
  - Centralized Training Model
  - Professional Training Developers
  - Scenario-Based Emergency Response Training Program
  - Formalized Training for
    - Construction, CFS, System Operations, Locating, Leakage (~ 80% of Field Ops)
  - Trainer Development Program underway



### Training Plan- Where we are headed

- Highlights of Vision for 2020
  - All areas of Field Operations have formalized training
  - Structured on-the-job training to supplement formal training
  - Evaluation of skills once back on the job
  - Improved post training job supports (e.g., short topical videos)
  - Technology is fully and effectively leveraged
  - Improved training and development program for Trainers
  - Effectiveness of training program fully evaluated
  - Training for contractors on NW Natural requirements



### **Sherwood Training Center- Utilization**

- What we do at our center
  - Initial training
    - New to position or advancing in field
  - Quarterly training for all Field Ops employees
    - 4-8 hours/quarter
  - Emergency response training



# **Sherwood Training Center- Utilization**

- Shift to centralized training model
  - NW Natural employees
  - Contractors
  - Fire Departments



## **Sherwood Training Center**

- 4 classrooms
- 4 labs
- Training Town
- Training Field

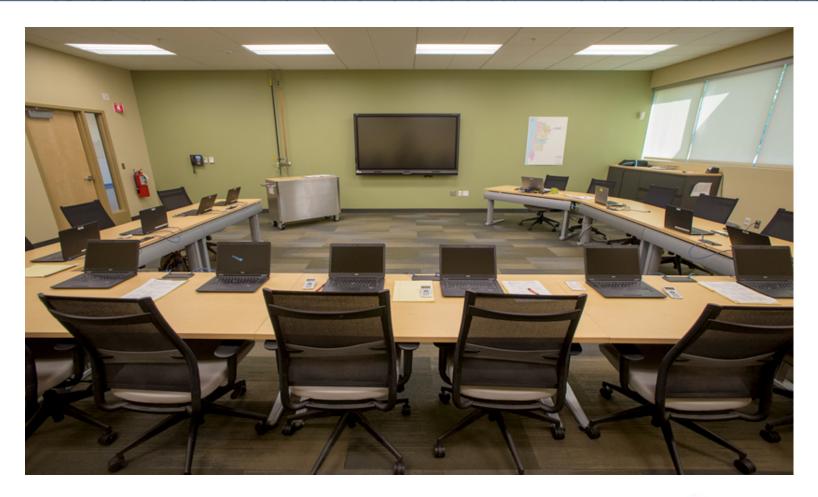


### **Sherwood Training Center- Classrooms**

- Smartboard technology
- Laptops connected to server
- One classroom gas and air for demonstrations
- Storage



# **Sherwood Training Center- Classrooms**





# **Sherwood Training Center- Classrooms**



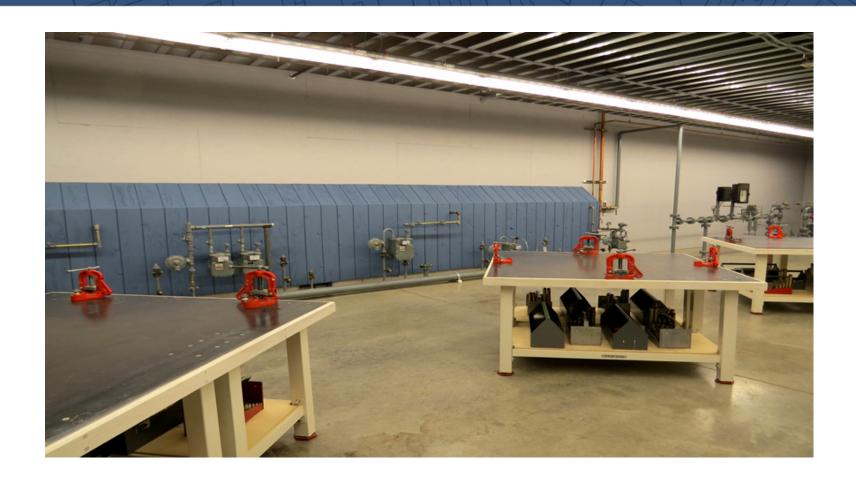


# **Sherwood Training Center- Flow Lab**

- Regulation and metering
  - Residential
  - Commercial
  - High pressure



# **Sherwood Training Center- Flow Lab**





# **Sherwood Training Center- Flow Lab**





- 10 separate work stations, each including various appliances/equipment
- Ranging from 1940's to current day equipment
  - Residential and Commercial
- Training on
  - Troubleshooting
  - Diagnostics
  - Activation
- Each station has independent houseline and meter

















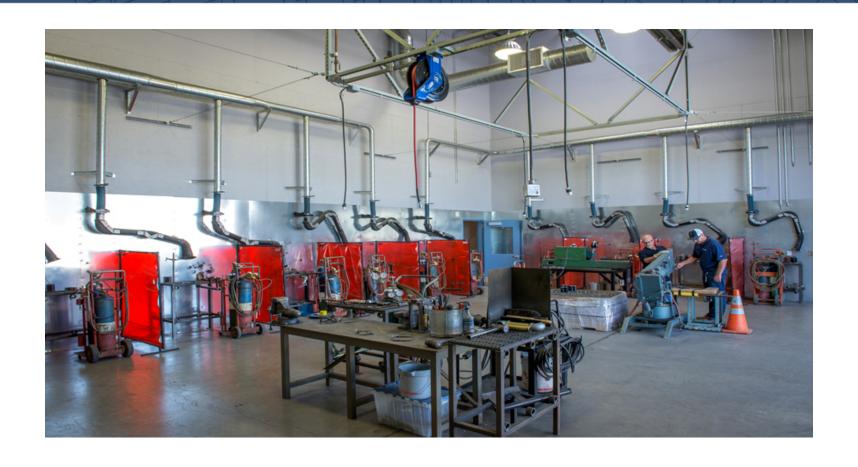


### **Sherwood Training Center- Welding Lab**

- For training on oxy-acetylene welding
- 12 stations
- Initial Training
- Semi-Annual Testing



# **Sherwood Training Center- Welding Lab**





### **Sherwood Training Center- Construction Lab**

- Set up for training on variety of construction tasks (e.g., fusion, thermite welding, mechanical connections)
- Some permanent OQ testing stations
- Weekly Contractor OQ testing conducted

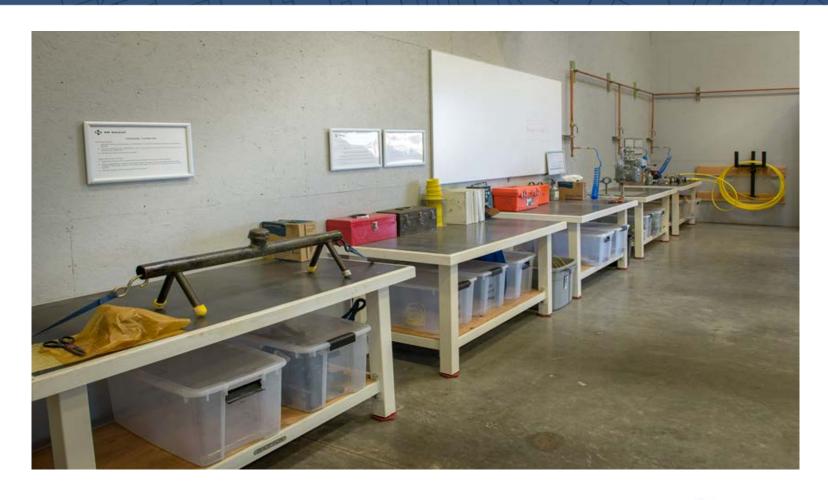


## **Sherwood Training Center- Construction Lab**





# **Sherwood Training Center- Construction Lab**





- 1.2 acres
- 18 structures, including one triplex
- Modular home- 3 bedroom structure with unattached garage
- Fed with B pressure system
- Wireless sound system
- Covered viewing/shelter areas
- Electric air compressor
  - Damage simulation and purging





# NW Natural®

High angle workFire suppressionConfined space







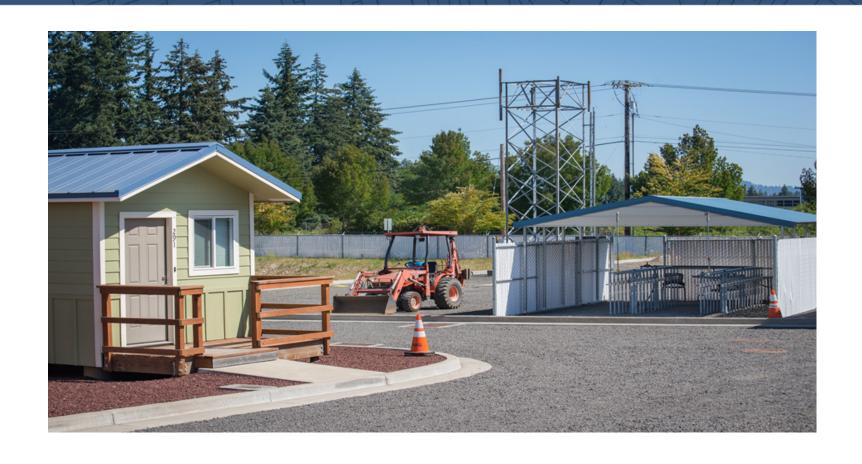














## **Sherwood Training Center- Training Field**

- 2 vaults
  - 1 poly, 1 steel
  - Underground damages using compressed air
- 2 vaults
  - Confined space training
- Locating
- Hand digging
- Mechanized equipment training, including excavation and backfilling
- Pneumatic boring, reliner training
- Tower for high angle training



# **Sherwood Training Center- Training Field**





### **Sherwood Training Center- Video**

Sherwood Training Center Video

https://www.youtube.com/watch?v=oLTjtu9ZpJo



### **Emergency Response Training**

- Initial and ongoing refresher training
  - Initial 3 day training, after approximately 9 months-1 year
  - Refresher- 2 day training on 3-year cycle
- Refresher model mixed workgroups
- Classroom- (1/2 day)
  - Key objectives/priorities
  - Incident command, communication
  - Case studies
  - Procedures



### **Emergency Response Training**

- Core Scenario-based training methodology
  - Demonstrated scenarios
  - Practice/coached scenarios
  - Evaluated scenarios
  - Debriefs
- Employees are required to pass
  - Policy for retraining/retesting
  - Up to 3 attempts allowed



### **Sherwood Training Center- Fire Department Training**

- Training makes direct contact annually with all 144 Fire Departments in our service territory
- Conducted training for over 2300 firefighters over the last 3 years

Most trainings are conducted at FD Stations

Promoting centralized training on natural gas emergencies for fire personnel



# **Centralized Fire Department Training**





### **Sherwood Training Facility- Benefits**

- Enhanced learning environment
- Quickly and easily shift from classrooms to labs to training town
- Provide realistic hands-on training
  - More effective
  - Better transfer to the job



### **Sherwood Training Facility- Benefits (cont.)**

- Increased confidence
  - Employees
  - Trainers
- Better ability to integrate safety training
- Cultural change → training is now viewed favorably
  - Feedback from employees → Very positive



### **NW Natural Sherwood Training Facility**

Questions?

